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照明控股有限公司

PROPOSED CHANGE OF COMPANY NAME

The Board of Directors (Board) of the Company has resolved to change the name of the Company from "雷士照明控股有限公司" (Leishi Lighting Control Co., Ltd.) to "雷士國際控股有限公司" (Leishi International Control Co., Ltd.) (Change of Company Name).

The Board has also resolved to change the name of the Company from "雷士照明控股有限公司" (Leishi Lighting Control Co., Ltd.) to "雷士國際控股有限公司" (Leishi International Control Co., Ltd.) (Change of Company Name).

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Board has resolved to change the name of the Company under the following conditions:

1. The change of company name shall be approved by the Shareholders at the General Meeting of Shareholders.
2. The change of company name shall be completed by 10 October 2019 (Closing). After the change of company name, the Company shall be disposed of by 11 October 2019.
3. The change of company name shall be completed by the Company.

The Board has resolved to change the name of the Company from "雷士照明控股有限公司" (Leishi Lighting Control Co., Ltd.) to "雷士國際控股有限公司" (Leishi International Control Co., Ltd.) (Change of Company Name). The Board has also resolved to change the name of the Company from "雷士照明控股有限公司" (Leishi Lighting Control Co., Ltd.) to "雷士國際控股有限公司" (Leishi International Control Co., Ltd.) (Change of Company Name).

REASON FOR THE CHANGE OF COMPANY NAME

The Board has resolved to change the name of the Company from "雷士照明控股有限公司" (Leishi Lighting Control Co., Ltd.) to "雷士國際控股有限公司" (Leishi International Control Co., Ltd.) (Change of Company Name).

EFFECTS OF THE CHANGE OF COMPANY NAME

The change of the company name from "NVC Lighting Holding Limited" to "NVC Lighting Holding Limited (the "Shares")" shall not affect the legal status of the company, and the company shall continue to be a legal entity under the laws of the People's Republic of China. The change of the company name shall not affect the validity of any contracts, agreements, or other legal documents entered into by the company prior to the change of name. The company shall continue to be bound by all its obligations and liabilities, and all its assets and rights shall remain the property of the company.

The change of the company name shall not affect the company's listing on the Hong Kong Stock Exchange, and the company shall continue to be a listed company. The change of the company name shall not affect the company's status as a public company, and the company shall continue to be subject to the requirements of the Securities and Futures Ordinance and the Listing Rules of the Hong Kong Stock Exchange.

PROPOSED AMENDMENTS TO THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The proposed amendments to the Second Amended and Restated Memorandum and Articles of Association shall be as follows:

☑ The company name shall be changed from "NVC Lighting Holding Limited" to "雷士照明控股有限公司" (NVC Lighting Holding Limited).

☑ The company name shall be changed from "NVC Lighting Holding Limited" to "雷士國際控股有限公司" (NVC International Holding Limited).

GENERAL

The proposed amendments to the Second Amended and Restated Memorandum and Articles of Association shall be subject to the approval of the shareholders of the company at a general meeting of the company.

The proposed amendments to the Second Amended and Restated Memorandum and Articles of Association shall be subject to the approval of the shareholders of the company at a general meeting of the company.

Wang Donglei
NVC Lighting Holding Limited
Wang Donglei
Chairman

2019年12月22日

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Executive Directors:

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Non-executive Director:

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Independent Non-executive Directors:

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