

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NVC Lighting Holding Limited

Date Submitted 05/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2222 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>500,000,000,000</u>	<u>US\$0.0000001</u>	<u>US\$50,000</u>
Increase/(decrease)	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u>500,000,000,000</u>	<u>US\$0.0000001</u>	<u>US\$50,000</u>

(2) Stock code : --- Description : ---

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>---</u>	<u>---</u>	<u>---</u>
Increase/(decrease)	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u>---</u>	<u>---</u>	<u>---</u>

2. Preference Shares

Stock code : _____	Description : _____	---	---
		No. of preference shares	Par value (State currency) Authorised share capital (State currency)
Balance at close of preceding month	_____	---	---
Increase/(decrease)	_____	---	---
Balance at close of the month	_____	---	---

3. Other Classes of Shares

Stock code : _____	Description : _____	---	---
		No. of other classes of shares	Par value (State currency) Authorised share capital (State currency)
Balance at close of preceding month	_____	---	---
Increase/(decrease)	_____	---	---
Balance at close of the month	_____	---	---

Total authorised share capital at the end of the month
(State currency) :

US\$50,000

	No. of ordinary shares		No of preference shares	No of other shares
	(1)	(2)		
Balance at close of preceding month	4,227,280,649	---	---	
Increase/ (decrease) during the month	---	---	---	
Balance at close of the month	4,227,280,649	---	---	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) en-GBen-GBLang (en-G 79.97 429.52 91 BDC q153.282

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month there	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u> (approved at the EGM held on 27/04/2010)						

Ordinar nnBT/F1

Warrants to Issue Shares of the Issuer which are to be Listed

No. of new
shares of
issuer

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed on the GSE) 2018/03/31

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ---	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. ---						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
2. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
3. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
4. Bonus issue			Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue	Class of shares issuable (<i>Note 1</i>)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency	Issue and alen-G02.9€	

Type of Issue

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange have been complied with.

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:
the securities are of the same nominal value with the same amount called up or paid up;
they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
they carry the same rights as to unrestricted transfer, attendance and voting at meetings*