

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2018											
To: Hong Kong Exchanges and Clearing Limited											
Name of Issuer NVC Lighting Holding Limited											
Date Submitted 02/08/2018											
I. Movements in Authorised Sh	nare Capita	al									
1. Ordinary Shares											
(1) Stock code : 2222	Descript	tion:	Ordinary Sl	nares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding n	nonth	500,000,000,000	US\$0.0000001	US\$50,000							
Increase/(decrease)	-										
Balance at close of the month	-	500,000,000,000	<u>US\$0.0000001</u>	US\$50,000							
(2) Stock code :	Descript	tion:		_							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding n	nonth										
Increase/(decrease)	-										
Balance at close of the month											

2. Preference Shares				٦
Stock code : Descri	iption:			
	No. of preference shares	Par value (State currency)	Authorised share capital (EMC (State currency)	86.96 75 EMC4920.487
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				1
Stock code : Descri	iption:			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,581,805,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,581,805,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option S	schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		. inereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				· 1		
Option Scheme						
(approved by the Board						
on 15/10/2006 and						
amended on 23/12/2009						
and 24/03/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
_						
2. Share Option Scheme						
(approved at the EGM						
held on 27/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	INII	INII		INII	INII
(Ivoic 1)						
3						
(/ /)						
shares						-
(Note 1)						
		То	tal A. (Ordin	•	Nil	
			,	nce shares)	Nil	
	1.0		•	Other class)	Nil	
Total funds raised during the	e month from	n exercise of opt	tions	NI:1		
(State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	 -					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
2	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u>. </u>				
(dd/mm/yyyy)	(/ /)				
3	 -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)		-				
Subscription price EGM approval date (if applicable)		-				
(dd/mm/yyyy)	(/ /)				
4	 -					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>-</u> -				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
			((Other class)	Nil	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (n.e. Convertible in						
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. Convertible Bonds	_					

Issue Date: 07/06/2016

Interest: 7.8% per annum

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	than under Share Option Schemes)		
(/ /) shares (Note 1) 2 (/ /) shares (Note 1) 3 (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
2	1		
2			
2			
2			
2	share (Note 1)	_	
(/ /) shares (Note 1) 3	snares (Note 1)		
(/ /) shares (Note 1) 3			
3	2		
3			
3			
3	(/ /)		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil	shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil			
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) Nil	3		
Total D. (Ordinary shares) Nil (Preference shares) Nil			
Total D. (Ordinary shares) Nil (Preference shares) Nil			
Total D. (Ordinary shares) Nil (Preference shares) Nil			
Total D. (Ordinary shares) Nil (Preference shares) Nil	shares (Note 1)		
(Preference shares) Nil	Shares (Note 1)	·	
(Preference shares) Nil	Total D (Ordinary charge)	N;1	
(Other class) Nil			
	(Other class)	N1l	

Ot	her Movements i	n Issued Shai	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe 01 10000							
		Class of shares issua (Note 1)	ıble					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	((/	/)		
		EGM approval date: (dd/mm/yyyy)	((/	/)		
							N/A	N/A
		Class of shares issua	ıble					
		(Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	((/	/)		
		EGM approval date: (dd/mm/yyyy)	((/	/)	N/A	N/A
		Total E.	(Or	dina	ıry s	hares) Nil	
			(Pref			hares class		•
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	:		(1	1)	Nil
		(,			(2		Nil
То	otal increase / (decrease) in preference shares during t	he month (i.e. Total of	A to l	E):		(2		Nil
	otal increase / (decrease) in other classes of shares dur				E).			Nil
	these figures should be the same as the relevant figure	_	01 1					

Remarks (if any):			