The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the U.S. Securities Act. No public offer of securities will be made in the United States.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 7 May 2010 (the "Prospectus") issued by NVC Lighting Holding Limited (the "Company") for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.

Potential investors should be aware that no stabilising action can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date following announcement of the Offer Price and is expected to expire on 11 June 2010, being the 30th day after the date expected to be the last date for lodging applications under the Hong kong Public Offering. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, Goldman Sachs International, as Stabilising Manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the last day for the ingmarkns under the



T G, ba O c, . . . (, b c, ad.,) (a) H K P, b c O . (a. 72,754,000 S a. (. b c., add., .) H K a d (b), I, a. a O . a 654,784,000 S a . (. b c . ad. .) U d S a . QIB, a c . R 144A. a. U.S. S. c. . Ac., a d. . . d. U. d. S. a. a c . R . a . S, , . . a . 10% a **d** 90%, . , c . . , . , a . b . Sa, a, b, . d G. ba O . A, ca, ab ad , L, , da , Sa. ... a d, b ... da d, c b d , P., c, (c. d , add, a Sa., b. d., a., c., O. -a., O., ., a. a.c., a.c. HKSCC. d., caacad. CCASS c. da. c c . da . Sa.. S.c E ca . a.. da HKSCC c.....S. a, ac, b, a, c, a, ..., S, c, E, c, a, ad, da, , ..., d., a, ac CCASS., c db. .. da, a .A ac., .. CCASS a .. b c, . G a H K PbcO bc . . c d . a a . b . 8:00 a . . H K . 20 Ma 2010, , cd ada , Sa., S.c Eca a , cd.c ca b ad.

 \mathbf{B}_{-1} $\mathbf{A}_{\cdots, -11}$ H, K, O c L. 3,1Q ; R ad C , a, HK Н K, I, a d $C_{\bullet,\bullet}$ a a B a c U 065, C a a I, Ta .. S , HK S. Wa Bac S . A, G/F, G a d I . .Ţ 293-301 D. V. R. ad C. a, HK C a Wa Bac S. N. 1-11, B. c B, G/F, Wa E a , C a Wa, HK Ha Wa B d Bac G/F, Ha Wa B d , 71-85B H Wa Ca, HK Κ. .. K . T Вас N. 1, Y. Ma S. a, K. T., KLN K, L/G & U/G, 673 Na a R ad, M K , M, Bac **KLN** Wa.aGad Bac S., N. G6 & 6A, G/F, S. 4, W. a., a. Ga d, KLN Ea, P. C. Bac Τ , , , S., N. 198, Ea, P., C., 8 C. Wa N Rad, T. Ka O, NT C. a Bac S., G21-22, C. a , 1 Y. U R ad, T. Wa, NT T S S B a c S., N. 1225, 1/F, T. M. T. P. a. a. Pa = 1, 1T S S , T M , NTC PaaBac S., 38-46, C. Paa, Sa Sa. C_{c} , S_{c} , S_{c} , NT_{c}

Attm. mire Virginians, since (the mining, mining, CC + CCA,

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

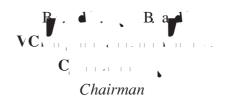
E a.ca., H K O Sa. (b. a .acc. a.ad., . b. O Sa, a, ca, db, H. K. P. b. cO a d, I, a, a ac: ... Aa d... B, b... ca a a ab. a ... ab ba.... cc... a, ca... K O Sa, ... A ba, ca, d. a ... ab ba, ... a, ca, ... a, a, d. H K O S a, a, a, b, c, a. h, h(c.d., b. a, SFC, a, ac, ..., adS, c E ca, ad, a, ab), b... K. O. Sa, ... B. ba, ca, d. a, ab ba, a, ca, ... a, a, d. H. K. O. S.a., a, a, b, c, a, a, ..., a HK\$5 . (c.d., b. a, SFC, a, ac, ... adS, c E ca, ad, a, ab) a d., , , , a . a B. A, , ca db a a . a a, , ca . . . d ac.d.a.ca.a...W.b.b.....d.bcbd, ..., H. K. O. Sa, b, a, d, ..., a, d a d a, ... adba, cadaccidi...A, ca, ca, c, aa, ca, H, K, O, Sa, . . . A. . . Bb . . . b M c d . . . a . ca. . ada.a, ca. . . a 100%. H. K. O. Sa.a.a.b. a.ca. . d ... A. ... Ba ab . b c d.

I... a $a_{\bullet\bullet}$ about $A_{\bullet\bullet}$.ca. E . b ... $>_{1/2}$, r . r . r . r . r . r . r . r . . HKSCC a d... a, ca, a a . . . cc S a c ca ... d a . HKSCC N , a dd , . . . CCASS . c d , . . . CCASS I... Pacac, cacc. a d CCASS Paca 212. 1116. (the minimum, entre ... b a . a . .. c db lem A., ca. E a c.. b 19 Ma 2010. . . a c c., a . . da a , a b d , d b HKSCC. HKSCC N , . I . . a a, ad, ad CCASS Paca (a a CCASS I . . . Paca a), ... cacc . b . H ... b a) (a CCASS Pa c a . I ... a a a CCASS I . . . Pa c a , ..., ... dc c a .. c , b . db . C . a . 19 Ma 2010 a d . a . d. c , a c , . HKSCC b . 5:00 , . . . 19 Ma 2010. . . c . da a , a b d d b. HKSCC. HKSCCN ... I da a c d. H K O S a... ... acc. ,... ca a.. c c ... acc. ba a c . a CCASS P . S., a d CCASSI, S., (d, , cd, c, a d HKSCC', A O, a, G d. ac...a... b. H. K. O. S.a., c. d. d.... CCASSI... Pa c a c c acc . a d a d . . . (a .) c d d d . . . d . a d ba acc., (..., a $a_{\bullet,\bullet}$... b. ... $a_{\bullet,\bullet}$... HKSCC).

I c c. G. ba O , G d a Sac. I, a. a, a Sab. Ma a ,. a , , , ac, , , , , b a , , U d , , , a, , , , , , , d b, a, , cab . , , a , , , a , , a , d, , da , a , da , , , d a, ca...d. H. K. P.b.cO...A. a., ca...Sa. b. c.d. c c c d, b d a ab. . d.c . . Sab . Maa ad ab d.c., daa, .A., c., ab., ac., ... d. b b..., a d., 30 da,, a da, da, da, ca,, d H K PbcO .T . b. Sa., a ab., -a.cad ., cd., b. Sa., a ab., d . d O. -a. O. . , c. a. 15%. O Sa. a. a ab. d G. ba O . F . d a . . . ab . a . a c . a d . P. . . c . . S.ab . . ac. b acc da c a.,..ad a... ac H K . , ab , a , a d , ab , a , ac , d H K , . , a , Sc , a d F, (P c Sab,)R, d, Sc, adF, Odac.

Da., O Sa., S. c E ca a , c, d, c c. 20 Ma 2010. T C , a. a. d. c

A. da. a. c., c. D. c., a. M. W. C. a. a., M. W. J. a. d. M. M. Y., M. L. B. a. d. a. d. M. H. M. Y. S. a. a. d. d. d. . - c. D. c., a. M. A. a. R., P. , M. Ka. R. b. D. Daa a. d. M. Wa. J. . .



H K , 7 Ma 2010