

Monthly Return of Equity Issuer on Movements in Securities

or the month ended (dd/mm/yyyy): 28/02/2018					
To: Hong Kong Exchanges and	d Clearing	; Limited			
Name of Issuer	NVC Lig	thting Holdi	ing Lim	ited	
Date Submitted	05/03/20	18			
I. Movements in Authorised Sh	ıare Capita	al			
1. Ordinary Shares					
(1) Stock code : 2222	Descript	tion:		Ordinary S	hares
		No. of ore		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	500,000,00	00,000	<u>US\$0.0000001</u>	US\$50,000
Increase/(decrease)	-			-	
Balance at close of the month	-	500,000,00	00,000	US\$0.000001	US\$50,000
(2) Stock code :	Descript	tion:			
		No. of ore		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			· <u></u> -	
Increase/(decrease)	-				
Balance at close of the month					

2. Preference Shares		
Stock code:	 Description:	

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,581,805,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,581,805,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	Controd	Evansisad	Compalled	Lamand	_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(approved by the Board						
on 15/10/2006 and						
amended on 23/12/2009						
and 24/03/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil

(*Note 1*)

2. Share Option Scheme

(approved at the EGM held on 27/04/2010)

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Warrants	to Issue S	hares of	t the I	issuer v	vhich a	are to b	e Listed

Currency of Nominal value at Exercised Nominal value Description of warrants nominal close of during the at close of the	shares of issuer issued during the month	may be issued pursuant
Currency of Nominal value at Exercised Nominal value Description of warrants nominal close of during the at close of the	during the month	may be issued pursuant
Description of warrants nominal close of during the at close of the	month	pursuant
Description of warrants nominal close of during the at close of the		1
Description of warrants nominal close of during the at close of the		
1	pursuant	thereto as at
	thereto	close of the
(Date of expiry - dd/mm/yyyy) value preceding month month month		month
1		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
	~ .		~ .		pursuant	thereto as at
	•	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. Convertible Bonds	_					
Issue Date: 07/06/2016	<u>_</u>					
Interest: 7.8% per annum						
Maturity Date: 07/06/2018	_					
or 07/06/2020	HK\$	500,000,000	Nil	500,000,000	Nil	540,540,540
Stock code (if listed)	N/A			-		
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.925					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(30/06/2015)					
2						
	_					
	_					
	_					
Stock code (if listed)						
Stock code (II listed)						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan u	nder Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
_			
_			
_			
_	shares (Note 1)		
_	shares (Note 1)		
2			
l _			
_			
	(/ /)		
	shares (Note 1)		
3.			
_			
_			
-	(/ /)		
-	shares (Note 1)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	Nil	
_			
	(Other class)	Nil	

Ot	her Movements i	n Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-)							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/JJJJ)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
•				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)				

No. of new shares of issuer issued during the month issued which issued pursuant thereto

No. of new shares of pursuant thereto as at close of the month

Type of Issue

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			1.1			
		Class of shares issua (Note 1)	ible			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	·-	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
	Class of shares issua (Note 1)	ble				
10. Other (Please spec	10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
		Total E.	(Ordinary s			
			(Preference s (Other			
Total increase /	(decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	Nil
				(2	2)	Nil
Total increase /	(decrease) in preference shares durin	ng the month (i.e. Total of	A to E):	,		Nil
Total increase /	(decrease) in other classes of shares	during the month (i.e. Tot	tal of A to E):		_	Nil
(These figures s	hould be the same as the relevant fig	gures C			I	

Remarks (if any):	
Submitted by: Wang Donglei	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.