

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/09/2016							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	NVC Lig	hting Holding Lim	ited				
Date Submitted	03/10/201	16					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 2222	Descript	ion:	Ordinary Sh	ares			
Balance at close of preceding r	nonth _	No. of ordinary shares 500,000,000,000	Par value (State currency)  US\$0.0000001	Authorised share capital (State currency) US\$50,000			
Increase/(decrease)	-						
Balance at close of the month	_	500,000,000,000	<u>US\$0.0000001</u>	US\$50,000			
(2) Stock code :	Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _						
Increase/(decrease)							

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
ncrease/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	I of the month (State		US\$50,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,128,448,000				
Increase/ (decrease) during the month	85,000,000				
Balance at close of the month	3,213,448,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	e Issuer)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)  Ordinary shares (approved at the EGM held on 27/04/2010)  Ordinary shares (Note 1)  3  ( / / )			issuer issued during	issuer which may be
approval date (dd/mm/yyyy) and class of shares issuable  1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)  Ordinary shares (Approved at the EGM held on 27/04/2010)  Ordinary shares (Note 1)  3  ( / / )			the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable  1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) Ordinary shares (Note 1)  2. Share Option Scheme (approved at the EGM held on 27/04/2010)  Ordinary shares (Note 1)  3  (/ / ) shares (Note 1)			thereto	as at close of the month
class of shares issuable  1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) Ordinary shares (Note 1)  2. Share Option Scheme (approved at the EGM held on 27/04/2010)  Ordinary shares (Note 1)  3  (/ / ) shares (Note 1)	ring the month		ulereto	as at close of the month
1. Pre-IPO Share	Cancelled	Lapsed		
(approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)         Nil	-	1		
on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)  Ordinary shares (Note 1)  2. Share Option Scheme (approved at the EGM held on 27/04/2010)  Ordinary shares (Note 1)  3  ( / / )				
amended on 23/12/2009   and 24/03/2010)   Ordinary shares   Nil   Nil				
and 24/03/2010)   Ordinary shares   Nil   Nil				
Ordinary shares         Nil         Nil           (Note 1)         2. Share Option Scheme           (approved at the EGM         held on 27/04/2010)           Ordinary shares         Nil         Nil           (Note 1)             (// /)         shares           (Note 1)				
(Note 1)   2. Share Option Scheme (approved at the EGM held on 27/04/2010)     Ordinary shares (Note 1)   3.				
2. Share Option Scheme (approved at the EGM held on 27/04/2010)  Ordinary shares Nil Nil (Note 1)  3  ( / / )	Nil	Nil	Nil	1,000,000
(approved at the EGM held on 27/04/2010)           Ordinary shares         Nil         Nil           (Note 1)             (/ / /)         shares         (Note 1)				
(approved at the EGM held on 27/04/2010)           Ordinary shares         Nil         Nil           (Note 1)             (/ / /)         shares         (Note 1)				
Nil   Nil				
Ordinary shares Nil Nil  3  ( / / )  shares (Note 1)				
(Note 1)  3  ( / / )  shares (Note 1)				
(Note 1)  3  ( / / )  shares (Note 1)	Nil	Nil	Nil	Nil
3			INII	INII
( / / ) shares (Note 1)				
( / / ) shares (Note 1)				
(Note 1)				
(Note 1)				
(Note 1)				
(Note 1)				
	Total A. (Ordin	•	Nil	
	(Preference shares)		Nil	
	•	Other class)	Nil	
Total funds raised during the month from exercise of o	ptions	Nil		
(State currency)				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) Currency of nominal value

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) \_\_\_\_ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Opt than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of	No.
	issuer issued during	issu
	the month pursuant	issue
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at o
if applicable, and class of shares issuable:		as at c
1. According to the announcement dated 23 May 2016, the Company	85,000,000	
and the Subscriber entered into a Subscription Agreement pursuant	05,000,000	
to which the Subscriber conditionally agreed to subscribe and the		
Company conditionally agreed to allot and issue in aggregate a		
total of 85,000,000 Subscription Shares at the Subscription Price of		
HK\$0.83 per Subscription Share. The Subscription Shares had		
been allotted and issued in September 2016, pursuant to the general		
mandate granted to the Board at the annual general meeting dated		
30 June 2015.		
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		

Otl	ner Movements i	n Issued Shai	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	IV/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	NY/A
l							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			-	Class of shares issuable				
					Note 1)				
5.	Scrip dividend	At price :	State currency -		ssue and allotment late : (dd/mm/yyyy)	( / /	)		
					EGM approval date: dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A	IV/A
					Class of shares				
6.	Repurchase of shares			C	epurchased ( <i>Note 1</i> ) Cancellation date : dd/mm/yyyy)	( / /	)		
				E	EGM approval date: dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares edeemed (Note 1)				
7.	Redemption of shares			R	Redemption date : dd/mm/yyyy)	( / /	)		
				E	EGM approval date: dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares issuable <i>Note 1)</i>				
8.	Consideration issue	At price :	State currency -		ssue and allotment late : (dd/mm/yyyy)	( / /	)		
				E ((	EGM approval date: dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> Y/A
								N/A	N/A

Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
	Class of shares issuable (Note 1)		<del></del>		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
reorganisation	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares issuable	·			
	(Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Ordinary s reference s (Other	shares)		
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	85,0	000,000
			(2)	)	Nil
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A	to E):			Nil

Nil / !

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures

Remarks (if any):
Submitted by: Wang Donglei
Title: Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.